

## New update of Bloomberg Law MARC records

March 6, 2023

Dear Valued Subscribers,

We have just posted a new update of cataloging records, available for free on the 'Bloomberg Law MARC Records' page at <https://marc.bloombergbna.com/>. This update contains new and revised records for the following content sets:

- Accounting Policy & Practice Portfolios
- State Tax (Tax Management Multistate Tax Portfolios)
- Tax Management Portfolios (Bloomberg Law: Tax)

Bundled record files are available on the MARC record webpage. In addition, there are superseded/discontinued titles listed at the end of this memo that you may wish to delete from your catalog.

KBART formatted records have been added to the MARC page.

Please note: if you don't see the current record files at the top of the '[Bloomberg Law MARC Records](#)' page, please try refreshing the webpage and/or clearing your cache/browser history.

## NEW MARC RECORDS:

### Accounting Policy & Practice Portfolios

- Portfolio 5006-1<sup>st</sup> (*IAS 12 and IFRIC 23*), OCLC \*1371057392

### State Tax (Tax Management Multistate Tax Portfolios)

- Portfolio 1740-1<sup>st</sup> (*State Tax and Escheat False Claims and Consumer Class Action Litigation*), \*OCLC 1371043091

### Tax Management Portfolios

- Portfolio 519-3<sup>rd</sup> (*Travel, Transportation, Entertainment, Meal, and Gift Expenses*), OCLC \*1371065031 (*replaces two portfolios: 519-2<sup>nd</sup> & 520-2<sup>n</sup>*)

## REVISED MARC RECORDS:

### Tax Management Portfolios

- Portfolio 182-1<sup>st</sup> (*Time Value of Money — Issuers of Debt Instruments*), OCLC \*60337589 (*new title - replaces 535-1<sup>st</sup>*)
- Portfolio 367-3<sup>rd</sup> (*IRAs*), OCLC \*60038128 (*e-version updated*)
- Portfolio 392-7<sup>th</sup> (*Withholding, Social Security, and Unemployment Taxes on Compensation*), OCLC \*60327279 (*e-version for 7<sup>th</sup> updated*)
- Portfolio 578-5<sup>th</sup> (*Inventories: General Principles; LIFO Method*), OCLC \*60387124 (*e-version updated*)

- Portfolio 816-3<sup>rd</sup> (*Planning for Disability*), OCLC \*60406677 (*e-version updated*)
- Portfolio 866-3<sup>rd</sup> (*Charitable Lead Trusts*), OCLC \*60426382 (*e-version updated*)
- Portfolio 6040-2<sup>nd</sup> (*Indirect Foreign Tax Credits*), OCLC \*60457604 (*e-version updated*)
- Portfolio 6120-1<sup>st</sup> (*Other Transfers Subject to Section 367(b), (d), or (e)*), OCLC \*60491375 (*replaces 920-3rd*)
- Portfolio 6280-1<sup>st</sup> (*CFCs — Sections 959–965 and 1248*), OCLC \*60492338 (*replaces 930-2nd*)
- Portfolio 6720-1<sup>st</sup> (*U.S. Income Taxation of International Insurance Activities*), OCLC \*318451622 (*new title; replaces 931-1<sup>st</sup>; e-version updated*)
- Portfolio 7155-2<sup>nd</sup> (*Business Operations in Hungary*), OCLC \*1015903833 (*e-version updated*)

## RECORDS TO DELETE:

The following title has ceased and is no longer available. You may wish to remove the following records from your catalog:

### Tax Management Portfolios

- Portfolio 519-3<sup>rd</sup> (*Travel, Transportation, Entertainment, Meal, and Gift Expenses*), OCLC \*60335287 (*replaced with OCLC \*1371065031*)

Thank you,

Amy

.....

### **Amy Liss**

Pronouns: she, her, hers

Project Manager

**Bloomberg Industry Group**

703.341.3221

aliss@bloombergindustry.com